

Listing on the AIM market, why and how the listing process works.



I SIM
NTEGRAE

BOOSTING INTERNATIONAL DEVELOPMENT: A CONCRETE CASE

The Issuer operates in the renewable energy sector as a Developer and IPP covering all the activities of the value chain except for the EPC.

Thanks to the listing on the AIM Italy market, the company is growing as it has obtained the status and visibility that have allowed it to conclude important agreements and partnerships with the most important companies operating in the energy sector, both Italian and foreign. Following the listing, the Company has signed agreements for the construction of plants in Chile and has signed partnerships with US companies.

IPO DATA	
IPO Date	August 2018
Collection	€ 2.0 mln
Free Float	18.38%
MKT CAP Pre IPO	€ 11.0 mln
MKT CAP 16/11/20	€ 32.4 mln
Security Perf.	+176%



Finally, it is reported that the company recorded a constant growth of the main Key Financials with a 2017-2019 CAGR of 43% for the value of production and 57% for EBITDA. This was possible thanks to the agreements and partnerships that the Company was able to conclude thanks to the visibility obtained after the listing on the Stock Exchange.

KEY FINANCIALS 2017 (pre-IPO)



KEY FINANCIALS 2020 (post-IPO)

