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BREAKING NEWS

CrowdFundMe

Commento Q1 2021

Ticker	CFM IM
Price (06/04/2021)	€4,30
Target Price	€8,15
Rating	BUY
Risk	Medium

NEWS

- Nel comunicato stampa del 7 aprile 2021, CrowdFundMe comunica i principali risultati del Q1 2021:
 - Raccolta pari a € 8,55 mln, +126% vs Q1 2020, +41% vs Q4 2020 (la raccolta del Q4 2020 rappresentava il precedente record);
 - Investimento medio pari a circa € 4.500, +61% vs Q1 2020;
 - 12 campagne lanciate (10 nel Q1 2020);
- L'Amministratore Delegato della Società dichiara che *“nei momenti di difficoltà il Crowdfunding è visto come un'ancora di salvezza per le imprese che cercano capitali, e come un importante strumento di diversificazione del portafoglio per gli investitori.”*
- Confermiamo la nostra raccomandazione BUY, Target Price € 8,15 e rischio Medium.

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5/10/2020	4,16	Buy	7,00	Medium	Update
31/3/2021	4,18	Buy	8,15	Medium	Update

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Equity Total Return (ETR) for different risk categories			
Rating	Low Risk	Medium Risk	High Risk
BUY	ETR >= 7.5%	ETR >= 10%	ETR >= 15%
HOLD	-5% < ETR < 7.5%	-5% < ETR < 10%	0% < ETR < 15%
SELL	ETR <= -5%	ETR <= -5%	ETR <= 0%
U.R.	Rating e/o target price Under Review		
N.R.	Stock Not Rated		

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