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BREAKING NEWS

EQUITY RESEARCH

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SG COMPANY

Price	1,29
Recommendation	U/R
12mth target price	U/R
Ticker	SGC IM

ATTIVITA'

- SG Company fornisce servizi quali l'organizzazione di eventi e la gestione e soluzioni / supporto in termini di Live & Comunicazione digitale per i mercati B2B, B2C, BTL.

COMMENT

- Nell'attesa di incontrare il management allo scopo di verificare i key drivers delle nostre stime, poniamo il nostro target price, raccomandazione e livello di rischio a U/R.

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Equity Total Return (ETR) for different risk categories			
Rating	Low Risk	Medium Risk	High Risk
BUY	ETR >= 7.5%	ETR >= 10%	ETR >= 15%
HOLD	-5% < ETR < 7.5%	-5% < ETR < 10%	0% < ETR < 15%
SELL	ETR <= -5%	ETR <= -5%	ETR <= 0%
U.R.	Rating e/o target price Under Review		
N.R.	Stock Not Rated		

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